My Users - Create User



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Table of Contents

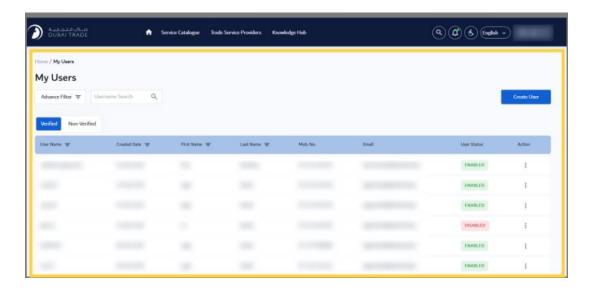
DOCUMENT DETAILS

Document Name	My Users – Create User
Project Name	
Business Unit	Dubai Trade
Author(s)	DT Training Dept.
Last Updated Date	28 st August 2025
Current Version	1.0

This guide walks you through how to create a new Dubai Trade user with this comprehensive guide by entering user details, assigning roles and services, and managing activation to get users started efficiently.

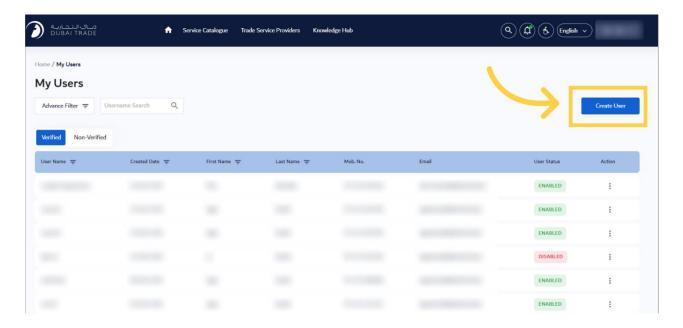
1. Creation Page

Use this page to start creating your sub-users.

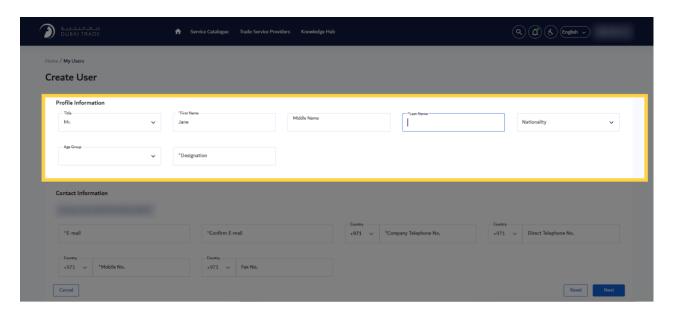


2. Create User

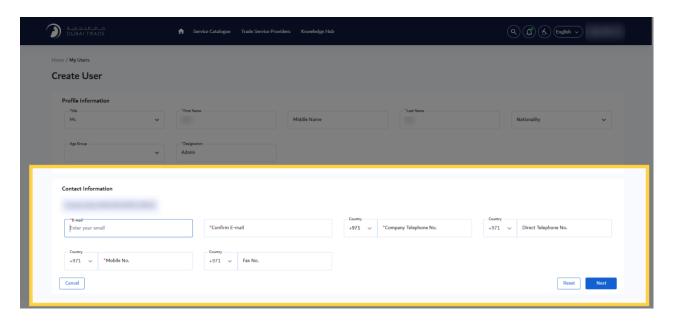
Click on "Create User" to begin the transaction.



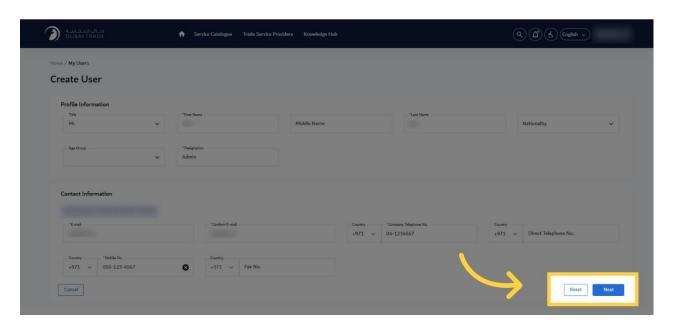
Enter the mandatory user profile information such as the title, first name, last name, and designation.



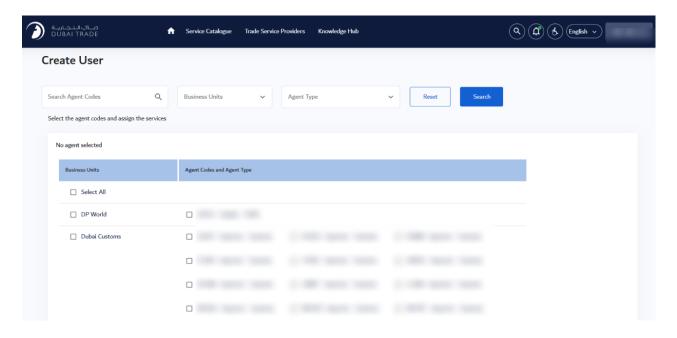
Proceed to the **contact information** section to input communication details.



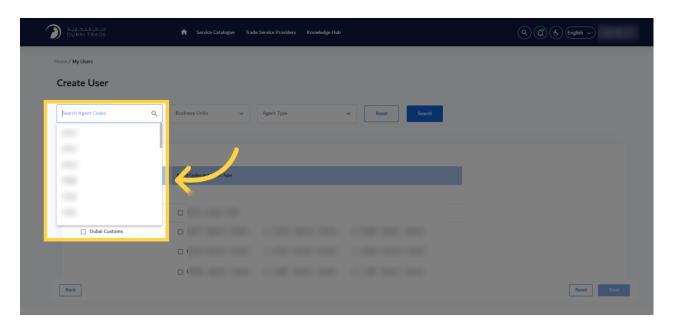
Click Next to proceed to the next stage of user setup or "Reset" to clear all the entered information.

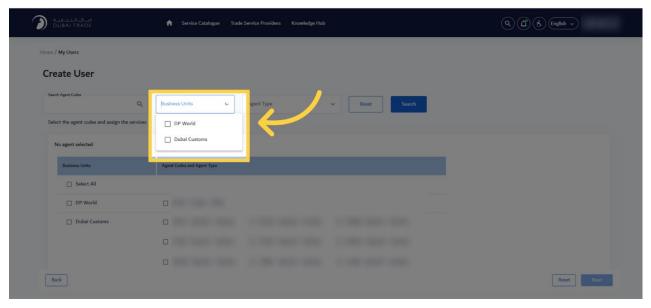


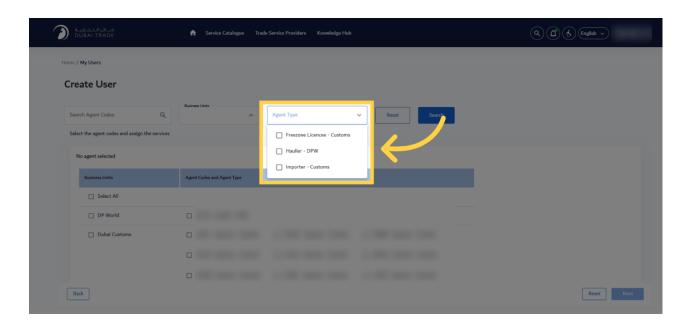
Use this page to assign the business units and agent codes that a user can access and utilize on the platform.



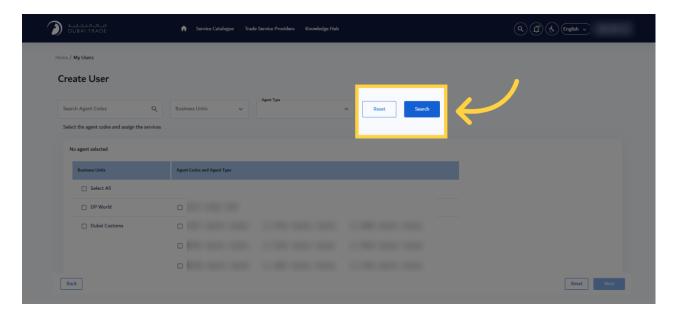
You may use filter search criteria such as Agent Codes, Business Units and/or Agent Type.



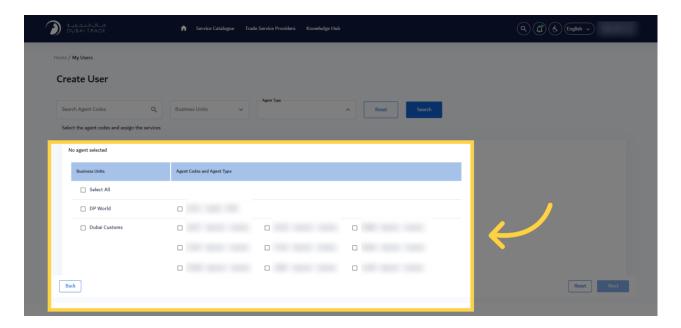




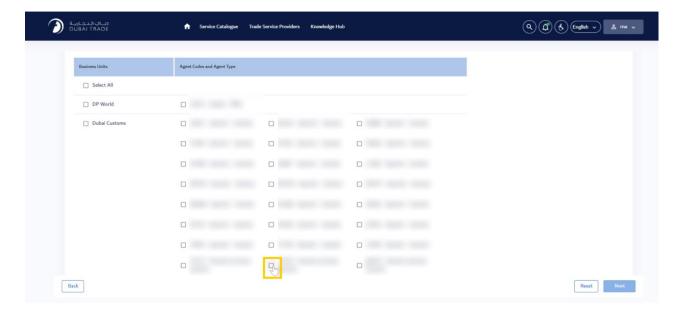
Click on Search to retrieve records or Reset to start all over again



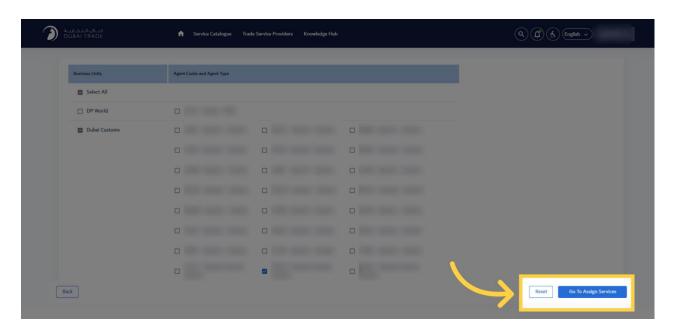
Otherwise, use this page to search and assign all or specific agent codes.



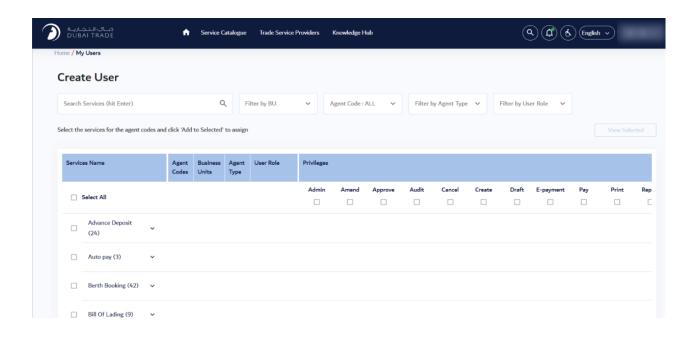
Select an agent code or codes applicable for this user.



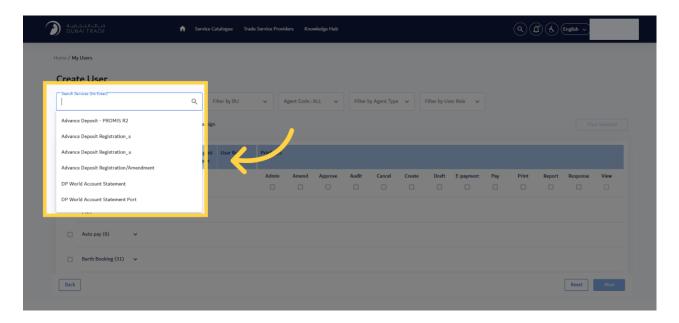
Click to move to the service assignment page.



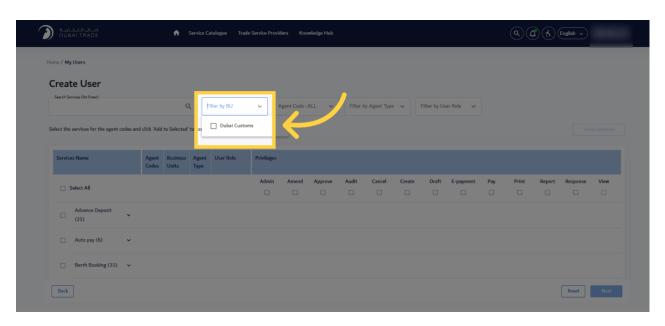
Use this page to assign specific services to your sub-user.

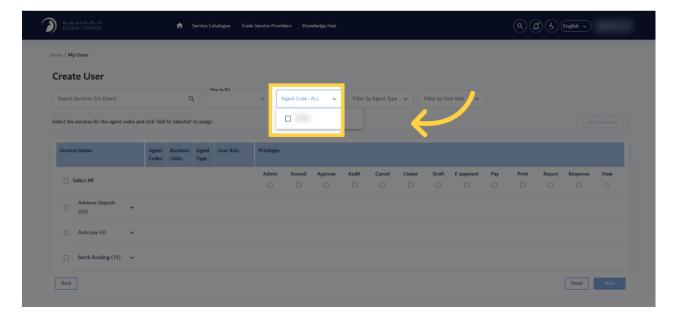


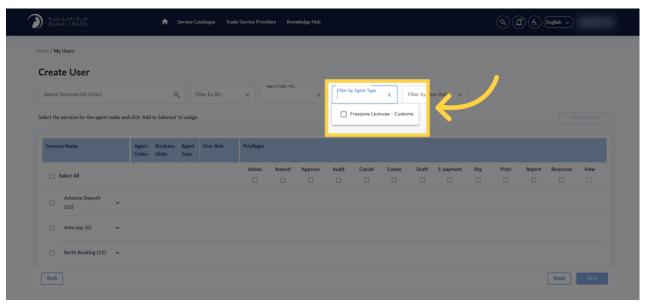
You can filter your searches by looking for **specific services**, by **Business Units**, **Agent Code**, **Agent Type** or **User Role**.

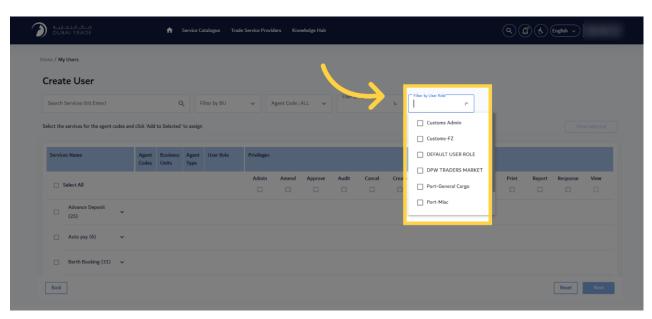


It will display based on your selection from the previous step.

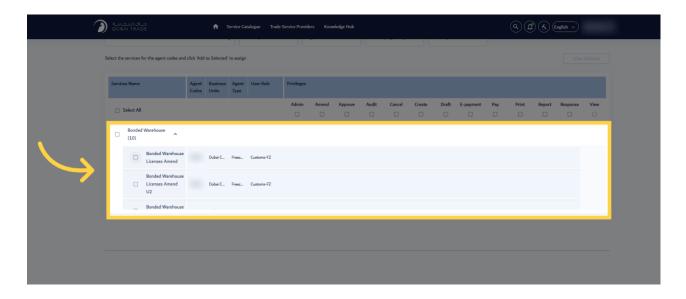






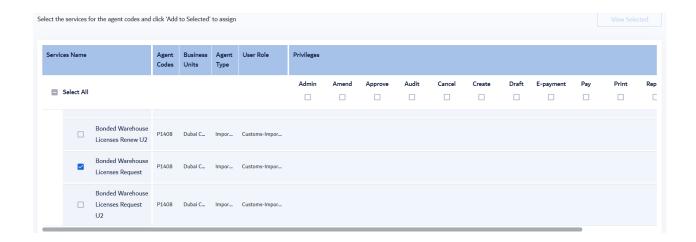


Otherwise, you can navigate to the service name list and choose the services you prefer to be assigned to the sub-user.

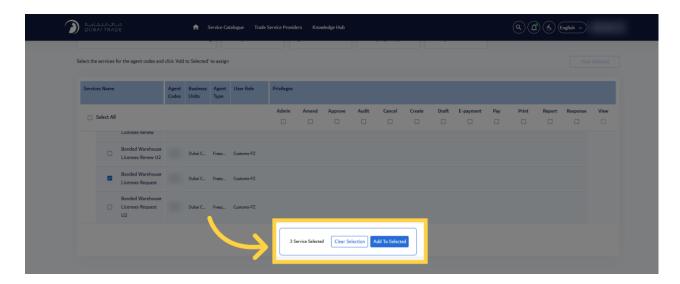


For classic services, you can choose its sub-menus such as Request, Amend, Cancel, Enquiry, Renew, etc.

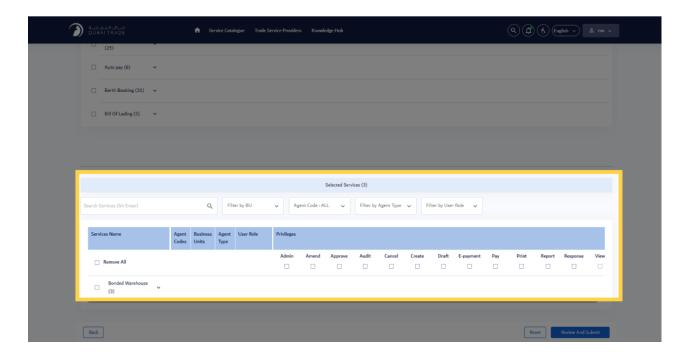




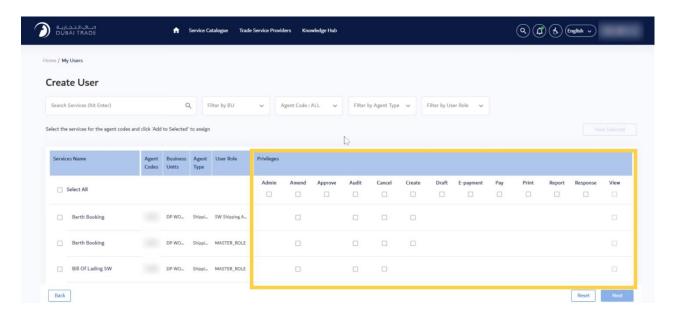
Once done, please click on "Add to Selected" or clear selection to choose other services.



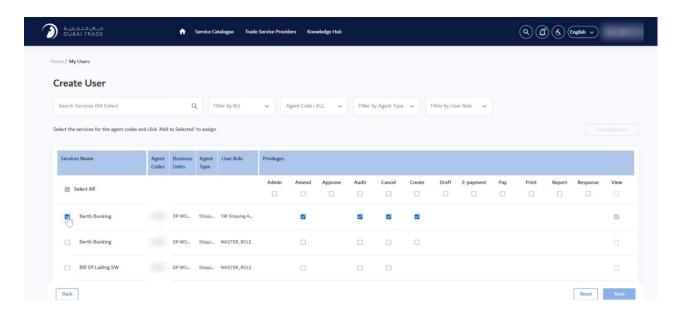
All the services you have selected and added will appear in this section.



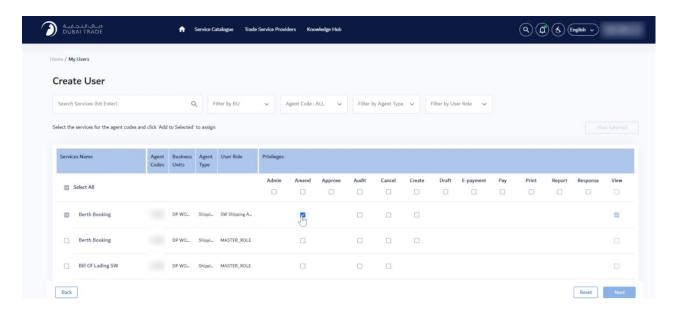
For services that are moved to the Single Window platform, you can choose the privileges required for that particular service.



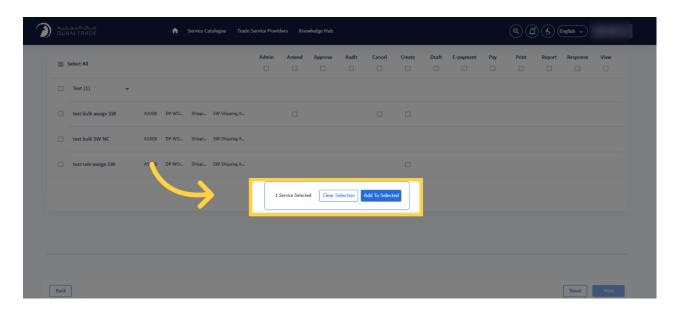
All associated privileges will be automatically flagged if you select a particular service on the left column.



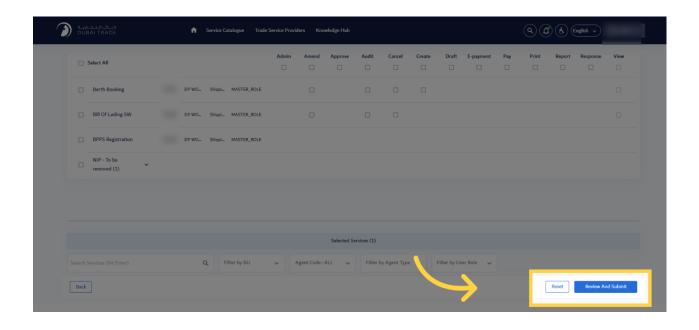
Or, you may deselect and choose specific privileges instead.



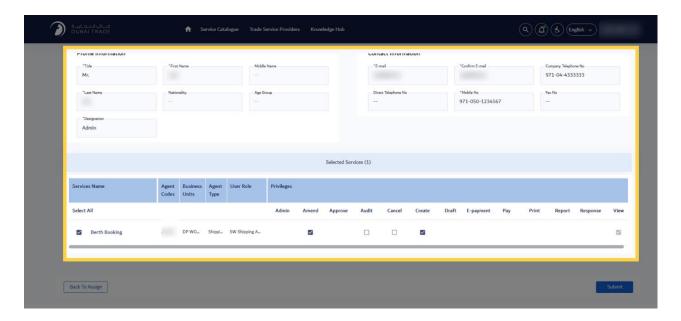
Once finished, click on "Add to Selected" or "Clear Selection" to reselect other services and privileges.



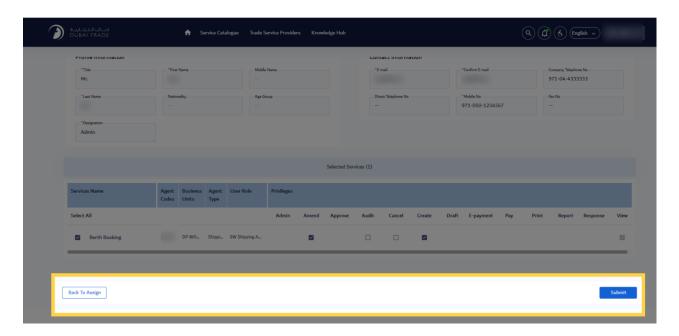
Click "Review and Submit" to proceed or click Reset to clear entered information or go back to the previous page.



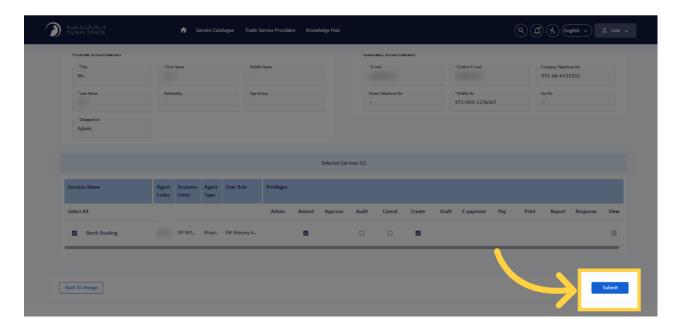
Review all entered information carefully before submitting the user creation request.



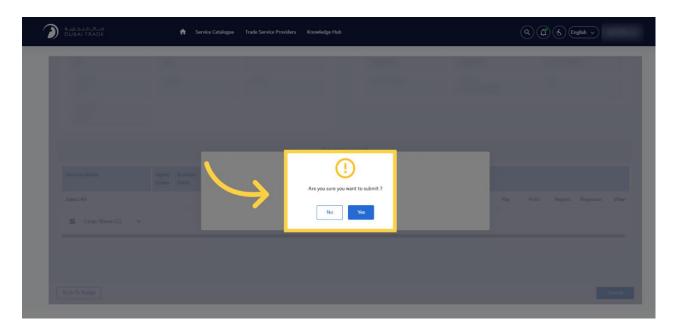
Return to the service assignment page if further edits are needed or click on Submit.



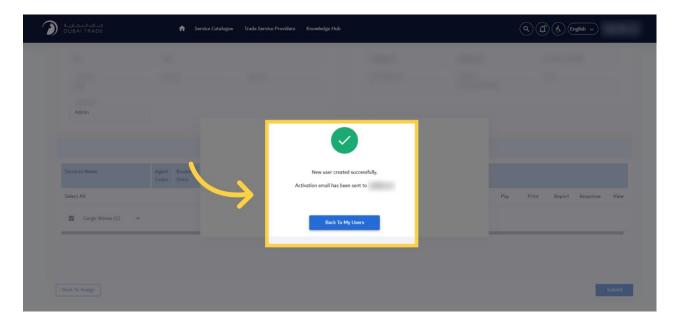
Submit the completed user creation form to finalize the process.



Confirm the submission when prompted to ensure changes are saved.

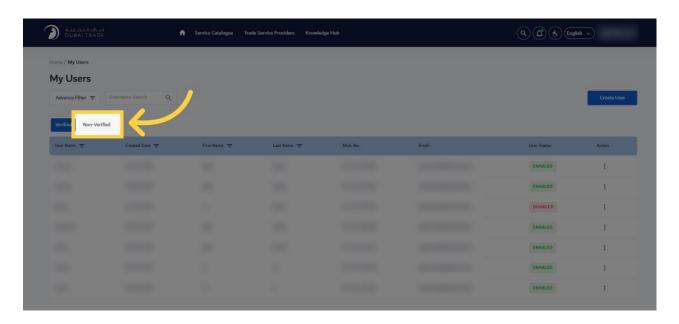


An email will be sent to the new user for account activation. Return to the main user list to verify the new user entry.

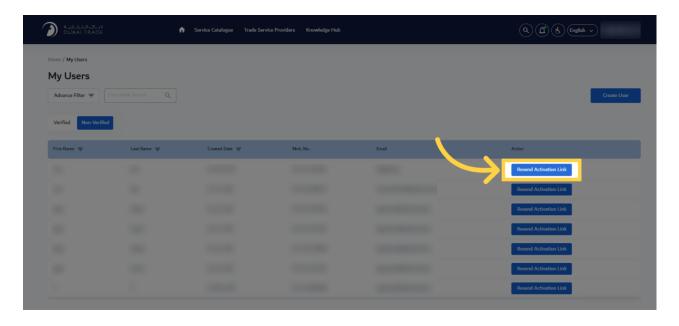


Resend Activation Link

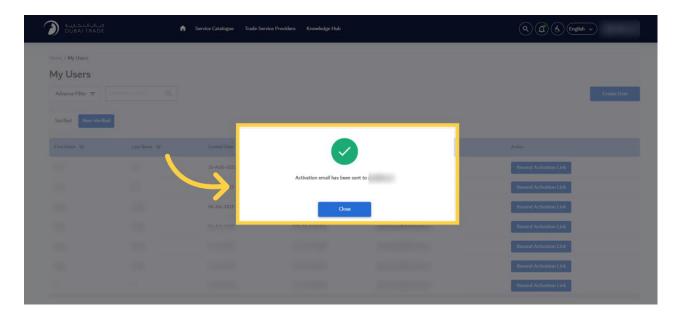
If the sub-user has not activated their account within the specified time frame after the receipt of the email, the administrator can resend the activation link to the sub-user. Go to the My Users section and click on "Non-Verified".



All sub-users pending for activation will be displayed on the page. Click on "Resend Activation Link" for the selected user.



A confirmation dialog will appear, and the email will be sent to the new sub-user's email address.



This guide detailed the step-by-step process to create a new user, assign roles, contact information, agent codes, and services, including resending activation links for account setup. It ensures users can confidently manage user creation and service assignments.

